February 23, 2018

Ms. Barbara Davis Blum

2231 Bancroft Place, N.W.

Apt. 3A

Washington, DC 20008

Dear Ms. Blum,

Congratulations on your nomination for appointment as a member of the Other Post-Employment Benefits Fund Advisory Committee (“Committee”). As you know, the nomination is subject to confirmation by the Council. The Committee of the Whole has scheduled a public roundtable on your nomination for **Thursday, March 1, 2018 at 11:00 a.m. in Hearing Room 123**. Enclosed is a copy of the roundtable notice. It is standard for the Council to submit questions to nominees. I request your response to the following questions no later than close of business Monday, February 26, 2018.

1. Please provide a copy of the Financial Disclosure Statement you filed with the Office of Campaign Finance or the Board of Ethics and Government Accountability. If you have not filed a Financial Disclosure Statement, please provide answers to questions 2-8 in lieu of that statement. ***I have not file a Financial Disclosure Statement since 2016 when I filed for my mrmbershio on the DCRB.***
2. Please provide the name of each business entity transacting any business with the District Government in which you have a beneficial interest valued in excess of $5,000, including publicly traded stock. ***None.***
3. Please provide the name of each business entity transacting any business (including consulting) with the District Government from which you or your immediate family have received (or are receiving) income for services rendered in excess of $1,000 during the past two years. ***None.***
4. Please provide the name of each business entity transacting business with the District Government in which you or any member of your immediate family serves as an officer, director, partner, or agent. Also list the position(s) held, a brief description of the entity, and any other pertinent details. ***None***
5. Please provide the name of any lender and the amount of liability for each outstanding liability borrowed by you or any member of your immediate family in excess of $5,000. Do not include loans from a federal or state insured or regulated financial institution, or from any business enterprise regularly engaged in the business of providing revolving credit or installment accounts. ***None.***
6. Please list the location of all real property located in the District of Columbia in which you have an interest with a fair market value in excess of $5,000. ***2231 Bancroft Place, NW, 3A, WDC 20008***
7. Please list all professional and occupational licenses held by you. ***None.***
8. Please list any professional organizations of which you are currently a member. ***None.***
9. Please list all boards and commissions connected with the District government on which you are or have been a member, and include the term of service for each. ***DCRB. Term: 16 years ending in mid 2017.***
10. Please list any other boards (e.g. Boards of Directors of a non-profit) on which you are a member. ***DCTV, late 2017 to the present; Friends of Mitchel Park, January 2018 to the present.***
11. Do you have any outstanding liability for taxes, fees, or other payments to the District, federal, or other state or local governments, either contested or uncontested? If so, please provide documentation of attempts to pay the amount owed or to resolve the disputed claim. ***None.***
12. Do you or any member of your immediate family have any interest, financial or otherwise, that may directly or indirectly pose a conflict of interest for you in performance of your duties as a member of the Committee? ***None.***
13. Please describe any local political activity (i.e. the District of Columbia local elections or campaigns) that you have engaged in over the past five years, including any campaign contributions to a local candidate or political action committee. ***Campaign contribution to Eleanor Holmes Norton. No local campaign acyivity in the past 5 years.***
14. Are you registered with any local, state, or federal government to lobby? If so, list the jurisdiction(s) in which you are registered. ***No.***
15. (a) Why have you agreed to serve for a five-year term? ***Because I feel I can be of optimal value for the next 5 years.***

(b) How do you plan to help the Committee fulfill its role and mission during your time on the Committee over the next five years? ***By bringing my vast experience in pensions and investments as an advisor to the CFO.***

1. Please discuss any past and present experiences not already mentioned that you believe are relevant to support your appointment as a member of the Committee. ***I haves served 16 years as Chair of the Investment Committee of DCRB. Previously I was Chair, President and CEO of a bank for 15 years and Board Chair of another for 5 years.***

At the March 1st roundtable, you will be asked to make an opening statement indicating your interest in serving as a member of the Committee. The testimony of persons interested in supporting your nomination is helpful but not necessary. Interested parties may call the Committee office to register to testify (724-8196) or, alternatively, may submit written comments to the Committee regarding your nomination via letter mail or e-mail (COW@dccouncil.us).

If you have any questions, please do not hesitate to call me or Peter Johnson on my staff at (202) 724-8083.

Sincerely,

Phil Mendelson

Chairman

enc.

PM/pj